

BM&F BOVESPA S.A. - Bolsa de Valores, Mercadorias e Futuros
The Brazilian Stock, Commodities and Futures Exchange

Brazilian Federal Taxpayer (CNPJ) No.09.346.601/0001-25
Commercial Registry Enrollment (NIRE) No.35.300.351.452

NOTICE TO SHAREHOLDERS

BM&F BOVESPA S.A. - Bolsa de Valores, Mercadorias e Futuros ("Company") announces to shareholders that as a result of the exercise of certain vested options related to the Stock Option Plan previously adopted by Bolsa de Mercadorias & Futuros – BM&F S.A. and the Company, the amount per share of interest on shareholders' equity and dividends distributed to shareholders pursuant to a decision of the Meeting of the Board of Directors held on August 11, 2009, has been adjusted to R\$0.0873811805 (representing net amount of R\$0.0767830916) per share, from R\$0.08738192229 (net amount of R\$0.0767837434), previously. The net amount per share includes deduction of withholding income tax levied on interest on shareholders' equity at the rate of 15%, except for shareholders subject to different taxation or tax rate, and for shareholders not exempt from taxation. A breakdown of such distribution is as follows:

a) The amount attributable to interest on shareholders' equity per share has been adjusted to R\$0.0706539259 (net amount of R\$0.0600558370) per share, from R\$ 0.0706545257 (net amount of R\$0.0600563468) previously. The net amount per share includes deduction of withholding income tax levied at the rate of 15%, except for shareholders subject to different taxation or tax rate, and for shareholders exempt from taxation. Interest on shareholders' equity distributed at this time shall be allocated to distribution of the yearly mandatory dividend distribution, pursuant to applicable legislation;

b) The amount per share previously announced as attributable to dividends has been adjusted to R\$0.0167272545, from R\$0.0167273965, earlier.

The interest on capital and the dividends will be paid on August 26th, 2009, based on the ownership structure prevailing as of August 14th, 2009, such that commencing from August 17th, 2009, company shares will trade ex-interest on capital and dividends.

São Paulo, August 14th, 2009.

Carlos Kawall Leal Ferreira
Financial Corporate and Investor Relations Officer