



BM&F BOVESPA S.A. - Bolsa de Valores, Mercadorias e Futuros
The Brazilian Stock, Commodities and Futures Exchange

Brazilian Federal Taxpayer (CNPJ) No.09.346.601/0001-25
Commercial Registry Enrollment (NIRE) No.35.300.351.452

NOTICE TO SHAREHOLDERS

BM&F BOVESPA S.A. - Bolsa de Valores, Mercadorias e Futuros ("Company") announces to shareholders that, as a result of the exercise of certain vested options related to the Company Stock Option Plan, as well as the buyback of Company's shares pursuant to the Buyback Program approved at the Board of Director's Meeting held on December 16, 2010, the amount per share of dividends distributed to shareholders pursuant to a decision of the Meeting of the Board of Directors held on February 17, 2011, has been adjusted to R\$0.207024592 per share, from R\$0,206722634, previously.

The dividend will be paid on May 16, 2011, based on the ownership structure prevailing as of May 02, 2011, such that commencing from May 03, 2011, company shares traded ex-dividend.

São Paulo, May 02, 2011.

Eduardo Refinetti Guardia
Investor Relations' Officer