



BOVESPA HOLDING S.A.
Companhia Aberta
CNPJ/MF 08.695.953/0001-23
NIRE 35.300.339.576



BOLSA DE MERCADORIAS & FUTUROS-BM&F S.A.
Companhia Aberta
CNPJ/MF 08.936.812/0001-55
NIRE 35.300.343.565

NOTICE

Bovespa-BM&F Integration

The boards of directors of Bovespa Holding S/A and of BM&F S/A on April 17 approved the integration of the two exchanges into a new corporation to be named **BM&F BOVESPA S/A. - Bolsa de Valores, Mercadorias e Futuros**. The boards also decided to convene their respective shareholder meetings to vote on the matter.

Information regarding the transaction, as well as information regarding voting procedures will be made available subsequently to the shareholders of Bovespa Holding S.A and BM&F S.A.

São Paulo, April 23, 2008.

Gilberto Mifano

Bovespa Holding S.A.
Chief Executive Officer
and Investor Relations Officer

Edemir Pinto

BM&F S.A.
Chief Executive Officer

João Lauro Pires Vieira do Amaral

BM&F S.A.
Investor Relations Officer