



**BOVESPA HOLDING S.A.**  
Companhia Aberta  
CNPJ/MF 08.695.953/0001-23  
NIRE 35.300.339.576



**BOLSA DE MERCADORIAS & FUTUROS-BM&F S.A.**  
Companhia Aberta  
CNPJ/MF 08.936.812/0001-55  
NIRE 35.300.343.565

## NOTICE

### Bovespa-BM&F Integration

The boards of directors of Bovespa Holding S/A and of BM&F S/A on April 17 approved the integration of the two exchanges into a new corporation to be named **BM&F BOVESPA S/A. - Bolsa de Valores, Mercadorias e Futuros**. The boards also decided to convene their respective shareholder meetings to vote on the matter.

Information regarding the transaction, as well as information regarding voting procedures will be made available subsequently to the shareholders of Bovespa Holding S.A and BM&F S.A.

São Paulo, April 23, 2008.

**Gilberto Mifano**  
Bovespa Holding S.A.  
Chief Executive Officer  
and Investor Relations Officer

**Edemir Pinto**  
BM&F S.A.  
Chief Executive Officer

**João Lauro Pires Vieira do Amaral**  
BM&F S.A.  
Investor Relations Officer