

**BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros**  
Brazilian Federal Taxpayer CNPJ No.09.346.601/0001-25  
Corporate Registry (NIRE) No. 35.300.351.452

## **NOTICE TO SHAREHOLDERS**

BM&F BOVESPA S.A. - Bolsa de Valores, Mercadorias e Futuros (“Company”) announces to its shareholders that, as a result of the exercise of certain vested options related to the Company Stock Option Plans, as well as the buyback of Company’s shares pursuant to the Buyback Program approved by the Board of Directors on a meeting (“Board Meeting”) held on June 26, 2012, the amount per share of dividends and interest on shareholders’ equity distributed to shareholders pursuant to a decision of the Board Meeting held on May 9, 2013, has been adjusted to **R\$0.110508010** (representing net amount of **R\$0.106627450**) per share, from R\$0.110581330 (net amount of R\$0.106698190), previously. The net amount per share includes deduction of withholding income tax levied on interest on shareholders’ equity at the rate of 15%, except for shareholders subject to different taxation or tax rate, and for shareholders exempt from taxation. A breakdown of such distribution is as follows:

- a) The amount per share previously announced as attributable to dividends has been adjusted to **R\$0.084637610** from R\$0.084693770 earlier; and
- b) The amount attributable to interest on shareholders’ equity per share has been adjusted to **R\$0.025870400** (net amount of **R\$0.021989840**) per share, from R\$0.025887560 (net amount of R\$0.022004420) previously. The net amount per share includes deduction of withholding income tax levied at the rate of 15%, except for shareholders subject to different taxation or tax rate, and for shareholders exempt from taxation. Interest on shareholders’ equity distributed at this time shall be allocated to distribution of the yearly mandatory dividend distribution, pursuant to applicable legislation.

The dividends and the interest on shareholders’ equity will be paid on June 7, 2013, based on the ownership structure prevailing as of May 21, 2013, such that commencing from May 22, 2013, Company’s shares will trade ex-dividends and ex-interest on shareholders’ equity.

São Paulo, May 21, 2013.

Eduardo Refinetti Guardia  
Chief Product and Investor Relations Officer