



BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros  
Public Company  
Brazilian Federal Taxpayer CNPJ No.09.346.601/0001-25  
Corporate Registry (NIRE) No. 35.300.351.452

### **NOTICE TO THE MARKET**

BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros (BM&FBOVESPA) announces that it received today an assessment notice from the Brazilian Tax Authority questioning the amortization for tax purposes in the fiscal years of 2010 and 2011 of the goodwill that resulted from BM&FBOVESPA's acquisition of Bovespa Holding S.A. in May 2008 ("Goodwill"), totaling R\$1,454,979,703.20 related to income tax – IRPJ and R\$523,792,693.16 related to social contribution – CSLL, which in both cases include a 75% fine and interest.

As occurred by the time of the assessment notice related to the fiscal years of 2008 and 2009, this new assessment notice relates, in short, to the alleged undue reduction of the basis for income tax and social contribution calculations, reflecting the value assigned to the Goodwill.

BM&FBOVESPA will challenge the assessment notice in due time and reaffirms its position that the Goodwill was regularly created, in conformity with fiscal laws.

Finally, BM&FBOVESPA reaffirms that it will continue to amortize, for fiscal purposes, the Goodwill, in accordance with fiscal legislation in force.

São Paulo, April 2, 2015

**Daniel Sonder**

Chief Financial, Corporate and IR Officer