



BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros

Federal Taxpayer No. CNPJ 09.346.601/0001-25
Company Registration No. (NIRE) 35.300.351.452

NOTICE TO THE SHAREHOLDERS

BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros (“Company” or “B3”) in addition to the Material Facts and Notice to the Shareholders released by the Company on March 22nd, 2017; and the Notice to the Shareholders released on March 28th, 2017, hereby informs that it will perform the payment of the redemption amount of the preferred shares (“Redemption Amount”) issued by Companhia São José Holding (“Holding”) to CETIP’s Shareholders on April 28th, 2017 (“Financial Settlement Date”).

The total amount to be paid on the Financial Settlement Date will be of R\$32.18859476 for each 3 preferred shares of the Holding (considering that CETIP’s Shareholders received 3 preferred shares issued by the Holding for each share issued by CETIP), corresponding to the sum of the Redemption Amount of R\$31,89315588, released by the Notice to the Shareholders of March 28th, 2017, plus R\$0.29543888, related to the adjustment of the Redemption Amount by the CDI rate verified between the Transaction Completion Date and the Financial Settlement Date, as set forth in item 2.3(a) of the Merger Agreement.

The amounts mentioned above are gross amounts, and do not consider potential tax impacts on the payment, which are described in details in the Notice to the Shareholders released on March 22nd, 2017.

São Paulo, April 27th, 2017

Daniel Sonder
Chief Financial Officer